

EXPLORATION PUMA INC.
175, rue Legaré, Rimouski (Québec) G5L 3B9

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual and Special Meeting of Shareholders of Puma Exploration Inc. (hereinafter the “**Company**”) will be held virtually on Tuesday, August 29, 2023, at 2:00 p.m., (Eastern time) for the following purposes:

1. To receive the Company’s consolidated audited annual financial statements, and related auditors’ report for the fiscal year ended February 28, 2023;
2. To elect the Company’s Directors for the ensuing years.
3. To appoint Mallette L.L.P. as the independent auditor of the Company for the financial year ending on February 29, 2024, and authorize the Directors to fix their remuneration;
4. To reapprove the rolling stock option plan; and
5. To address any other issue that may be duly submitted to the Meeting or to any continuation thereof in the event of adjournment.

A copy of the annual management report, the consolidated annual financial statements, and the auditors’ report for the fiscal year ended February 28, 2023, is available at *www.sedar.com*. The management proxy circular includes supplementary information on the issues that will be addressed in the Meeting and, as such, is an integral part of this Notice.

This year, the Corporation is holding the Meeting as a virtual meeting only, which will be conducted via a live webcast at <https://virtual-meetings.tsxtrust.com/1547>, where all Shareholders and their proxyholders regardless of geographic location will have an equal opportunity to participate at the Meeting. Shareholders and proxyholders will not be able to attend the Meeting in person. The Circular contains further details and instructions about virtual participation.

Rimouski (Quebec)
July 25, 2023

BY ORDER OF THE BOARD OF DIRECTORS

(signed) *Marcel Robillard*
Marcel Robillard
President and Chief Executive Officer